

Tyson Spells Trouble for Arkansas

*Its Near-Monopoly on Chicken Threatens Farmers,
Workers, and Communities*

Appendix: Acquisitions by Tyson Foods' Major
Competitors, 1990 - 2021

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August 2021

Table A1. Acquisitions by Pilgrim’s Pride Corporation

Year Acquisition Closed	Company/Seller	Value of Sales (millions of dollars)
In Progress	Meats and Meals (business of Kerry Consumer Foods in the United Kingdom and Ireland)	975.81
2019	Tulip Ltd.	380.88
2017	Moy Park Holdings (Europe) Ltd.	1,492.84
2017	Easey Holdings Ltd.	-
2017	GNP Company	350.00
2015	Tyson de Mexico	400.00
2014	Castallano’s Charcuterie Ltd.	-
2011	Parkam Food Group Limited	-
2007	Gold Kist Inc.	1,215.19
2005	Bumble Bee Foods, Inc., Canning Facility in Bossier City, LA	-
2005	Wayne Farms LLC, prepared Foods Plant in Bossier City, LA	-
2004	Moy Park Ltd.	-
2003	Conagra Foods Inc. Chicken Division	666.13
2001	WLR Foods Inc.	316.55

Other top poultry processing companies currently in the market— including Pilgrim’s Pride—have been far less aggressive in pursuing acquisitions.

Note: Data available by subscription. Dashed lines in the table indicates that no data on the purchase price of the acquisition was available from the data source.

SOURCE: S&P Global 2021.

Table A2. Acquisitions by JBS USA

Year Acquisition Closed	Company/Seller	Value of Sales (millions of dollars)
In progress	Meats and Meals Business of Kerry Consumer Foods in the United Kingdom and Ireland	975.81
2020	Lamb Processing Facility of Mountain States Rosen	14.25
2020	Five Production Facilities and Ledbetter Branded Retail Products of Empire Packing Company, L.P.	238.00
2019	Tulip Ltd	380.88
2019	Imperial Wagyu Beef, LLC	-
2017	Moy Park Holdings (Europe) Limited	1,492.84
2017	Easey Holdings Ltd.	-
2017	Plumrose USA, Inc.	230.00
2017	GNP Company	350.00
2015	Cargill Pork, LLC	1,450.00
2014	Castellano's Charcuterie Ltd.	-
2015	Tyson de Mexico, S. de R.L. de C.V.	400.00
2013	XL Foods Inc., Two Beef Packing Plants in Omaha and Nampa	-
2013	XL Foods Inc., Canadian Operations	-
2012	Pilgrim's Pride Corporation	107.63
2011	Parkam Food Group Limited	-
1998	Zoll Foods Corporation	-
1989	Swift Independent Corp.	51.50

Other top poultry processing companies currently in the market— including JBS Foods—have been far less aggressive in pursuing acquisitions.

Note: Data available by subscription. Dashed lines in the table indicates that no data on the purchase price of the acquisition was available from the data source.

SOURCE: S&P Global 2021.

Table A3. Acquisitions by Perdue Farms

Year Acquisition Closed	Company/Seller	Value of Sales (millions of dollars)
2019	Assets of Hart AgStrong LLC	-
2020	Panorama Meats, Inc.	-
2015	Natural Food Holdings, Inc.	-
2015	Technology Crops International LLC, U.S. Operations	-
2013	Draper Valley Farms, Inc., Certain Leased Assets	-
2011	Coleman Natural Foods, LLC	-
2010	Tanglewood Farms, Inc. Of Elizabeth City	4.20
2004	Pennsylvania Commodities Marketing Association Inc.	-
2004	Cagle’s Inc., Georgia Poultry Processing Complex	45.00
2001	Townsend Inc., Soybean Plant in Norfolk	-

Other top poultry processing companies currently in the market— including Perdue Farms—have been far less aggressive in pursuing acquisitions.

Note: Data available by subscription. Dashed lines in the table indicates that no data on the purchase price of the acquisition was available from the data source.

SOURCE: S&P Global 2021.

REFERENCE

S&P Global. 2021. “Capital IQ Data.” Accessed July 1, 2021. www.capitaliq.com.